



To  
Department of Corporate Services,  
BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal  
Street, Mumbai – 400 001

To  
Listing Department,  
National Stock Exchange of India Limited  
C-1, G-Block, Bandra-Kurla Complex  
Bandra, (E), Mumbai – 400 051

**Scrip Code: 540403, Scrip Symbol: CLEDUCATE  
ISIN: INE201M01029**

**Re: Reconciliation of Share Capital Audit Report**

Dear Madam/ Sir(s),

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares, for the quarter ended December 31, 2022. The report dated January 18, 2023, has been signed by Mr. Dinesh Trivedi, Designated Partner of Sharma and Trivedi LLP, Company Secretaries.

This report is submitted in compliance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010.

This is for your information and records.

Yours faithfully,

**For CL Educate Limited**

**Rachna Sharma  
Company Secretary & Compliance Officer  
ICSI Membership No.: A17780**

**Place: New Delhi  
Date: January 19, 2023**

# SHARMA AND TRIVEDI LLP

(Registered with Limited Liability)

Company Secretaries, LLPIN: AAW-6850; UIN: L2021MH011000  
C-316, 3<sup>rd</sup> Floor, Avior Corporate Park, Nirmal Galaxy, L.B.S. Marg,  
Mulund (W), Mumbai – 400 080  
Tel: (+91 22) 2591 3041, email id- csllp108@gmail.com

To,  
The Board of Directors  
**CL EDUCATE LIMITED**  
A-45, First Floor  
Mohan Co-operative Industrial Estate  
New Delhi – 110 044

Dear Sir / Madam,

## RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **CL Educate Limited** (hereinafter referred to as ‘the Company’) having CIN: L74899HR1996PLC076897 and its Registrar and Share Transfer Agent, **KFin Technologies Limited**, (Formerly Known as “KFin Technologies Private Limited”) for issuing this report, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and in accordance with **Circular D&CC/FITTC/CIR-16/2002** dated 31<sup>st</sup> December, 2002 and **CIR/MRD/DP/30/2010** dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended **31<sup>st</sup> December, 2022**:

1.	For quarter Ended	:	31 <sup>st</sup> December, 2022
2.	ISIN	:	INE201M01029
3.	Face Value	:	Rs.5/- per Equity Share
4.	Name of the Company	:	<b>CL EDUCATE LIMITED</b>
5.	Registered Office Address	:	Plot No.9A, Sector 27A, Mathura Road, Faridabad, Haryana – 121 003.
6.	Correspondence Address	:	A-45, First Floor, Mohan Co-operative Industrial Estate, New Delhi - 110 044.
7.	Telephone & Fax No.	:	Tel.: 011 4128 1100; Fax: 011 4128 1101
8.	Email Address	:	<a href="mailto:compliance@cleducate.com">compliance@cleducate.com</a>
9.	Name of the Stock Exchanges where Company’s Securities Listed	:	a) <i>BSE Limited (BSE)</i> b) <i>National Stock Exchange of India Limited (NSE)</i>
			<b>Number of Shares</b> <b>% of Total Issued Capital</b>
10.	Issued Capital	:	<b>5,50,68,312</b> <b>100.00</b>
11.	Listed Capital (Exchanges wise)	:	<b>5,50,68,312</b> <b>100.00</b>
12.	Held in Dematerialised form in CDSL	:	6,083,220      11.05
13.	Held in Dematerialised form in NSDL	:	4,87,59,646      88.54
14.	Physical	:	2,25,446      0.41
15.	<b>Total No. of Shares (12+13+14)</b>	:	<b>5,50,68,312</b> <b>100.00</b>

...2

# SHARMA AND TRIVEDI LLP

(Registered with Limited Liability)

Company Secretaries, LLPIN: AAW-6850; UIN: L2021MH011000  
C-316, 3<sup>rd</sup> Floor, Avior Corporate Park, Nirmal Galaxy, L.B.S. Marg,  
Mulund (W), Mumbai – 400 080  
Tel: (+91 22) 2591 3041, email id- csllp108@gmail.com

: 2 :

16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	<b>NOT APPLICABLE</b>			
17.	<b>Certifying the details of changes in Share Capital during the quarter under consideration as per table below:</b>					
Particulars	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval Pending for Stock Exchanges
# Bonus issue of Equity Shares	2,75,34,156	Applied	Yes	Yes	Yes	No
<i># 2,75,34,156 Equity Shares allotted under Bonus Issue in the ratio of 1 (One) fully paid equity share of face value of Rs.5/- each for every 1 (One) fully paid equity share of face value of Rs.5/- each held, the trading approval received from BSE vide Notice No. 20221229-18 and NSE vide Circular Ref. No.: 1587/2022 dated 29<sup>th</sup> December, 2022.</i>						
18.	Register of Member is updated (Yes/No), If not, updated upto which date			<b>YES</b>		
19.	Reference of previous quarter with regard to excess dematerialised shares, if any			<b>NOT-APPLICABLE</b>		
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?			<b>NOT-APPLICABLE</b>		
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.					
<b>Total No. of Demat requests:</b>		<b>No. of Requests</b>	<b>No. of Shares</b>	<b>Reasons for delay</b>		
Confirmed after 21 days		NIL	NIL	Not Applicable		
Pending for more than 21 days		NIL	NIL	Not Applicable		

# SHARMA AND TRIVEDI LLP

(Registered with Limited Liability)

Company Secretaries, LLPIN: AAW-6850; UIN: L2021MH011000  
C-316, 3<sup>rd</sup> Floor, Avior Corporate Park, Nirmal Galaxy, L.B.S. Marg,  
Mulund (W), Mumbai – 400 080  
Tel: (+91 22) 2591 3041, email id- csllp108@gmail.com

: 3 :

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Rachna Sharma, Company Secretary Tel. No.: 011 4128 1100 Fax No.: 011 4128 1101
23.	Name, Address, Telephone, Fax No. & Regn. No. of the Auditor	Mr. Dinesh Trivedi, Designated Partner ACS No.: A23841; CP No.: 22407 Sharma and Trivedi LLP; Company Secretaries LLPIN: AAW-6850; UIN: L2021MH011000 C-316, 03 <sup>rd</sup> Floor, Avior Corporate Park, Next to Deep Mandir, L.B.S Marg, Mulund (W), Mumbai - 400 080. Ph. No.: 022 2591 3041
24.	Appointment of common agency for share registry work	KFin Technologies Limited, (Formerly Known as “KFin Technologies Private Limited”) Selenium Building, Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Telangana Tel. No.: +91 40 6716 2222
25.	Any other detail that the Auditor may like to provide	NIL

**For Sharma and Trivedi LLP  
Company Secretaries**

DINESH  
HARISHANKAR  
AR TRIVEDI

Digitally signed by  
DINESH  
HARISHANKAR  
TRIVEDI  
Date: 2023.01.18  
16:13:38 +05'30'

**Date: 18<sup>th</sup> January, 2023  
Place: Mumbai**

**Dinesh Trivedi  
Designated Partner  
CP No.: 22407  
UDIN: A023841D003001596**