

To
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

To
Listing Department,
National Stock Exchange of India Limited
C-1, G-Block, Bandra-Kurla Complex
Bandra, (E), Mumbai – 400 051

Scrip Code: 540403, Scrip Symbol: CLEUCATE
ISIN No.:- INE201M01011

Dear Ma'am/Sir(s),

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;

Pursuant to Regulation 29(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that a meeting of the Board of Directors of the Company is scheduled to be held on Friday, November 02, 2018 at A-45, Second Floor, Paash Building, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi – 110044, inter alia, to consider and approve the following;



- a) Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2018 on Standalone as well as Consolidated basis, including the Statement of Assets and Liabilities as on September 30, 2018;
- b) The Draft Composite Scheme of Arrangement proposing the amalgamation of wholly owned subsidiary company, Career Launcher Education Infrastructure and Services Limited (**Amalgamating Company**) with CL Educate Limited (**Amalgamated Company**) and capital reduction of CL Educate Limited; and
- c) The Draft Scheme of Arrangement, as Shareholder of Accendere Knowledge Management Services Private Limited, G.K. Publications Private Limited and CL Media Private Limited, proposing the amalgamation of Accendere Knowledge Management Services Private Limited (**Amalgamating Company-1**), G.K. Publications Private Limited (**Amalgamating Company-2**) with CL Media Private Limited (**Amalgamated Company**), all being wholly owned subsidiary companies of CL Educate Limited.

Closure of Trading Window:

In accordance with the provisions of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 read with Company's Code of Conduct for Regulating & Reporting Trading by Insiders and for Fair Disclosure 2016, the Trading Window for dealing in the equity shares of the Company will be closed for all Designated CL Employees from October 27, 2018 till November 04, 2018 {(both days inclusive) being 48 hours after the announcement of the above financial results of the Company to the Stock Exchanges}.

Kindly take the above details on record.

Thanking You
For CL Educate Limited



Rachna Sharma
Company Secretary and Compliance Officer
Membership No. 17780

Place: New Delhi
Date: October 26, 2018