

To
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal
Street, Mumbai – 400 001

To
Listing Department,
National Stock Exchange of India Limited
C-1, G-Block, Bandra-Kurla Complex
Bandra, (E), Mumbai – 400 051

Scrip Code: 540403, Scrip Symbol: CLEDUCATE
ISIN: INE201M01029

Re: Reconciliation of Share Capital Audit Report

Dear Madam/ Sir(s),

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares, for the quarter ended June 30, 2025. The report dated July 25, 2025, has been signed by Mr. Sulabh Tyagi, Partner of Sulabh Tyagi & Associates.

This report is submitted in compliance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010.

This is for your information and records.

Yours faithfully,

For CL Educate Limited

Rachna Sharma
Company Secretary & Compliance Officer
ICSI Membership No.: A17780

Place: New Delhi
Date: July 30, 2025

To,
The Board of Directors
CL EDUCATE LIMITED
A-45, First Floor, Mohan Co-operative Industrial Estate,
Mathura Road, Badarpur, South Delhi,
New Delhi — 110 044

RECONCILIATION OF SHARE CAPITAL AUDIT

Dear Sir / Madam,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **CL Educate Limited** (hereinafter referred to as 'the Company') having CIN: **L74899DL1996PLC425162** and its Registrar and Share Transfer Agents, **KFin Technologies Limited**, (Formerly Known as "Kfin Technologies Private Limited") for issuing this report, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended 30th June, 2025:

Sl. No.	Particulars	Details
1	Quarter/Half-Year Ended	30 June 2025
2	ISIN	INE201M01029
3	Face Value	Rs5/- per Equity Share
4	Name of Company	CL EDUCATE LIMITED
5	CIN	L74899DL1996PLC425162
6	Registered Office	A-45, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, Badarpur, New Delhi — 110 044
7	Correspondence Address	A-45, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, Badarpur, New Delhi — 110 044
8	Telephone/Fax/Email	01141281100, compliance@cleducate.com
	Stock Exchange(s)	a) BSE Limited (BSE) b) National Stock Exchange of India Limited (NSE)



Sl. No. Particulars

Details

- | | | |
|----|--|---|
| 10 | Issued Capital | 5,40,98,314 shares |
| 11 | Listed Capital | 5,40,98,314 shares |
| 12 | Held in CDSL (Demat) | 6815715 shares (12.5988%) |
| 13 | Held in NSDL (Demat) | 47097031 shares (87.0582%) |
| 14 | Physical Shares | 185568 shares (0.343%) |
| 15 | Total Shares | 5,40,98,314 (100%) |
| 16 | Discrepancy if any | NA |
| 17 | Certifying the details of changes in Share Capital during the quarter under consideration under below: - | NA |
| | No. of Shares | |
| | Applied/Not applied for listing | |
| | Listed on Stock Exchange | |
| | Whether intimated to CDSL/ NSDL | |
| | In-prin. Appr. Pending for Stock Exchanges | |
| | *Bonus, rights, ESOPs, etc. | NA |
| 18 | Reference to previous quarter with regard to excess dematerialized shares, if any | NA |
| 19 | Has the Company resolved the matter mentioned in point. 18 above in current quarter? | NA |
| 20 | Register updated | Yes |
| 21 | Demat Requests | Confirmed after 21 days: NIL
Pending after 21 days: NIL
(No Equity Shares of the Company were dematerialized or rematerialized during the quarter ender 30th June 2025) |

22 Compliance Officer

Ms. Rachna Sharma, Company Secretary and Compliance Officer
Tel. No.: 011 4128 1100/0800
Fax No.: +91-11-41281101

23 Details of the Practicing Company Secretary

Mr. Sulabh Tyagi
Add: 253, Railway Road, Muradnagar, Ghaziabad – 201206
Mob No. 8006264862
Mail id: sulabh.ty01@gmail.com



Sl. No. Particulars

Details

24 Appointment of common agency for share registry work KFin Technologies Limited, (Formerly Known as "KFin Technologies Private Limited")
Selenium Building, Tower B, Plot 31-32,
Gachibowli, Financial District,
Nanakramguda, Hyderabad - 500 032,
Telangana Tel. No.: +91 40 6716 2222

25 Any other details

Nil

For Sulabh Tyagi & Associates
(Company Secretaries)
Peer Review No. 4308/2023



Sulabh Tyagi
Proprietor
COP 24874
M No. 66259

Date: 25.07.2025
Place: Ghaziabad
UDIN: A066259G000858512