

To
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal
Street, Mumbai – 400 001

To
Listing Department,
National Stock Exchange of India Limited
C-1, G-Block, Bandra-Kurla Complex
Bandra, (E), Mumbai – 400 051

**Scrip Code: 540403, Scrip Symbol: CLEDUCATE
ISIN: INE201M01029**

Re: Reconciliation of Share Capital Audit Report

Dear Madam/ Sir(s),

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares, for the quarter ended December 31, 2025. The report dated January 12, 2026, has been signed by Mr. Vishwanath, Designated Partner of Sharma and Trivedi LLP, Company Secretaries.

This report is submitted in compliance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002, and CIR/MRD/DP/30/2010 dated September 06, 2010.

This is for your information and records.

Yours faithfully,

For CL Educate Limited

**Rachna Sharma
Company Secretary & Compliance Officer
ICSI Membership No.: A17780**

**Place: New Delhi
Date: January 12, 2026**

SHARMA AND TRIVEDI LLP

(Registered with Limited Liability)

Company Secretaries, LLPIN: AAW-6850; UIN: L2021MH011000
C-316, 3rd Floor, Avior Corporate Park, Nirmal Galaxy, L.B.S. Marg,
Mulund (West), Mumbai – 400 080
Tel: (+91 22) 2591 3041, email id- csllp108@gmail.com

To,

The Board of Directors

CL EDUCATE LIMITED

A-45, First Floor, Mohan Co-operative Industrial Estate,
Mathura Road, Badarpur, South Delhi,
New Delhi – 110 044

Dear Sir / Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **CL Educate Limited** (hereinafter referred to as ‘the Company’) having CIN: L74899DL1996PLC425162 and its Registrar and Share Transfer Agents, **KFin Technologies Limited** for issuing this report, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and in accordance with **Circular D&CC/FITTC/CIR-16/2002** dated December 31, 2002 and **CIR/MRD/DP/30/2010** dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended **31st December 2025**:

1.	For quarter Ended	:	31 st December 2025
2.	ISIN	:	INE201M01029
3.	Face Value	:	Rs.5/- per Equity Share
4.	Name of the Company	:	CL EDUCATE LIMITED
5.	Registered Office Address	:	A-45, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, Badarpur, South Delhi, New Delhi – 110 044
6.	Correspondence Address	:	A-45, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, Badarpur, South Delhi, New Delhi – 110 044
7.	Telephone	:	011 4128 1100
8.	Email Address	:	<u>compliance@cl educate.com</u>
9.	Name of the Stock Exchanges where Company’s Securities Listed	:	<i>a) BSE Limited (BSE)</i> <i>b) National Stock Exchange of India Limited (NSE)</i>
			Number of Shares % of Total Issued Capital
10.	Issued Capital	:	5,42,23,958 100.00
11.	Listed Capital (Exchanges wise)	:	5,42,23,958 100.00
12.	Held in Dematerialised form in CDSL	:	70,57,537 13.01
13.	Held in Dematerialised form in NSDL	:	4,70,76,337 86.82
14.	Physical	:	90,084 0.17
15.	Total No. of Shares (12+13+14)	:	5,42,23,958 100.00

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16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	NOT APPLICABLE								
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:										
Particulars*	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for Stock Exchanges					
Not Applicable											
<i>* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)</i>											
18.	Register of Member is updated (Yes/No), If not, updated upto which date				YES						
19.	Reference of previous quarter with regard to excess dematerialised shares, if any				NOT APPLICABLE						
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?				NOT APPLICABLE						
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay. (Detail as on the date of certificate)										
Total No. of Demat requests:		No. of Requests	No. of Shares	Reasons for delay							
Confirmed after 21 days		NIL	NIL	Not Applicable							
Pending for more than 21 days		NIL	NIL	Not Applicable							
<i>19,028 Equity Shares of the Company were dematerialized and Nil Equity Share was rematerialized during the quarter ended 31st December 2025.</i>											
<i>A total of 2,84,807 Equity Shares, including 75,920 Physical Equity Shares, were transferred by the Company to Investor Education and Protection Fund during the quarter ended 31st December 2025.</i>											

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SHARMA AND TRIVEDI LLP

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22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Rachna Sharma, Company Secretary and Compliance Officer Tel. No.: 011-4128 1100/0800 Fax No.: +91-11-41281101
23.	Name, Address, Telephone, Fax No. & Regn. No. of the Auditor	Mr. Vishwanath, Designated Partner ACS No.:14521; CP No.: 25099 Sharma and Trivedi LLP, Company Secretaries LLPIN: AAW-6850; UIN: L2021MH011000 C-316, 03 rd Floor, Avior Corporate Park, Next to Deep Mandir, L.B.S Marg, Mulund (W), Mumbai - 400 080 Ph. No.: 022 2591 3041
24.	Appointment of common agency for share registry work	KFin Technologies Limited Selenium Building, Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Telangana Tel. No.: +91 40 6716 2222
25.	Any other detail that the Auditor may like to provide	NIL

**For Sharma and Trivedi LLP
Company Secretaries**

 Digitally signed by
VISHWANATH
Date: 2026.01.12 13:29:17
+05'30'

**Vishwanath
Designated Partner
C. P. No.:25099
UDIN: A014521G003248125**

Date: January 12, 2026

Place: Mumbai