



CL Educate Announces H1 FY26 Results

Revenue from Operations grows by 62%; Operating EBITDA up by 92%

Delhi, November 07th, 2025: CL Educate Ltd (BSE: 540403), (NSE: CLEDUCATE) reported robust growth for the half year ended September 30, 2025, with consolidated Revenue from Operations increasing by 62% year-over-year to ₹310.03* crore. Operating EBITDA grew by 92% to ₹40.87* crore, demonstrating strong operational momentum across its business segments.

During the half-year ended September 30, 2025 the finance cost increased from ₹1.46 crore in H1 FY25 to ₹26.15 crore (H1 FY26) and depreciation increased from ₹8.34 crore in H1 FY25 to ₹18.54 crore (H1 FY26) due to the acquisition of DEXIT Global Limited (formerly NSEIT Limited). Accordingly, the Net Profit during the half year reduced from ₹7.55 crore to ₹1.49 crore.

Summary of consolidated financial performance for the Half year ended 30 September, 2025 (Y-o-Y basis):

- Revenue from Operations grew by 62% to ₹310.03 crore for the half year ended 30 September 2025, as compared to ₹190.82 crore for the corresponding period last year.
- Operating EBITDA stood at ₹40.87 crore for the half year ended 30 September 2025 (vs ₹21.23 crore in H1 FY25).
- Finance Cost stood at ₹26.15 crore for the half year ended 30 September 2025 (vs ₹1.46 crore in H1 FY25).
- Depreciation stood at ₹18.54 crore for the half year ended 30 September 2025 (vs ₹8.34 crore in H1 FY25).
- Profit Before Tax at ₹5.55 crore (vs ₹15.17 crore in H1 FY25).
- Net Profit after tax: ₹1.49 crore (vs profit of ₹7.55 crore in H1 FY25), mainly due to increase in finance cost and depreciation.

Summary of consolidated financial performance for the quarter ended 30 September 2025 (Q-o-Q basis):

- Revenue from Operations increased by 13% to ₹164.34 crore for the quarter ended 30 September 2025, as compared to ₹145.68 crore for the quarter ended 30 June 2025.
- Operating EBITDA improved to ₹23.36 crore for the quarter (vs ₹17.50 crores)

**includes DEXIT Global Limited*

- Profit Before Tax stood at ₹5.37 crore for the quarter (vs ₹0.17 crore in the previous quarter).
- Net Profit after tax ₹5.20 crore in Q2 FY26, (vs a loss of ₹3.71 crore in Q1 FY26) mainly on account of positive contribution by DEXIT and part rationalization of some of the business lines.

Commenting on the results, Mr. Arjun Wadhwa, Group CFO, CL Educate said: *"The first half of FY26 reflects the strength of CL Educate's diversified business model. While EdTech is stabilizing post structural shifts, our MarTech and Assessments businesses continue to deliver solid double-digit growth.*

"The integration of DEXIT Global has expanded our opportunity horizon significantly, and we are already seeing early benefits from shared technology, customer pipelines, and cost synergies.

"As a group, we remain focused on improving profitability and achieving our stated goal of zero net debt within the next 24 months."

About CL Educate

CL Educate Ltd., a technology-driven and well-diversified company in the EdTech and MarTech sectors, was listed on the BSE and NSE of India in 2017. As a market leader, CL Educate has established a strong presence in both consumer & enterprise-focused businesses by offering a range of products and services through physical & digital delivery channels. Since its inception in 1996, the company has expanded its operations to include test-preparation and training services, content development & publishing, integrated business solutions, marketing & sales services for corporates, as well as comprehensive solutions for educational institutions. Guided by a team of accomplished professionals, including IIT-IIM alumni, CL Educate has grown from a single MBA test-prep center to a nationwide conglomerate over its 29+ year existence. The company's asset-light, technology-enabled approach has allowed it to effectively leverage synergies among its various businesses.

About DEXIT (DEX)

The Company completed the acquisition of DEX on 20th February 2025. DEX, the fourth largest standalone digital assessments company in the world, brings a strong market reputation, cutting-edge technological capabilities, and a significant relative market share of over 20%. DEX's scalable solutions span key areas such as Professional Certifications, Recruitment & Promotion Exams, Vocational Assessments, Entrance Exams, and Employability Enhancement, positioning the Company to capture a broader share of the digital assessments' ecosystem which is expected to grow at a CAGR of 16% over the next 5 years.

**includes DEXIT Global Limited*

For more information on CL Educate, visit our corporate website (www.cleducate.com):

[Annual Report](#) | [Financial Statements](#) | [Quarterly Results](#) | [Telegram Channel](#)

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Note: Except for the historical information and discussion contained herein, statements included in this release may constitute forward-looking statements. These statements involve several risks & uncertainties that could cause actual results to differ materially from those projected by these forward-looking statements. These risks & uncertainties include — but are not limited to — such factors as competition, growth, pricing environment, recruitment & retention, technology, wage inflation, law & regulatory policies, etc. Such risks & uncertainties are detailed in the Annual Report of the company, which is available on the website www.cleducate.com. CL Educate Ltd undertakes no obligation to update forward-looking statements to reflect events or circumstances after the date thereof. The figures have been rounded at places.

**includes DEXIT Global Limited*