

**DEXIT GLOBAL LIMITED**

(Formerly known as NSEIT Limited)

CIN No. U72200MH1999PLC122456

Regd. Office : 502, Skyline Icon, Andheri-Kurla Road, Andheri - East, Mumbai -400059

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025**

(Rs in Lakhs)

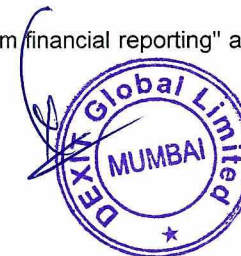
Sr. No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Nine months ended	Nine months ended	Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	<b>Continuing operations</b>						
I	Revenue from operations	4,977.91	7,627.18	3,554.96	18,225.45	15,483.18	20,512.77
II	Other income	504.10	369.31	1,355.84	1,171.73	1,880.71	2,272.21
III	<b>Total Income</b>	<b>5,482.01</b>	<b>7,996.49</b>	<b>4,910.80</b>	<b>19,397.18</b>	<b>17,363.89</b>	<b>22,784.98</b>
IV	<b>Expenses from continuing operations</b>						
	Employee benefit expense	1,198.86	1,223.07	1,096.77	3,555.79	3,179.93	4,274.14
	Project related purchases / expenses	2,366.17	2,893.66	897.11	7,697.46	6,033.20	8,477.79
	Finance Cost	427.99	446.03	408.36	1,284.36	1,253.02	1,680.52
	Depreciation and amortisation expense	334.26	333.18	281.09	903.42	845.02	1,184.79
	Other expenses	947.27	1,326.80	867.71	3,337.70	2,816.45	4,313.75
	<b>Total Expenses</b>	<b>5,274.56</b>	<b>6,222.74</b>	<b>3,551.04</b>	<b>16,778.73</b>	<b>14,127.62</b>	<b>19,930.99</b>
V	<b>Profit before exceptional items and tax</b>	<b>207.45</b>	<b>1,773.75</b>	<b>1,359.76</b>	<b>2,618.45</b>	<b>3,236.27</b>	<b>2,853.99</b>
VI	Exceptional item -Sale of Subsidiaries (Refer note 3)	-	-	800.00	-	27,492.33	26,697.87
	- Statutory Impact of New Labour Codes (Refer note 4)	(399.46)	-	-	(399.46)	-	-
VII	<b>Profit/ (Loss) before tax from continuing operations</b>	<b>(192.01)</b>	<b>1,773.75</b>	<b>2,159.76</b>	<b>2,218.99</b>	<b>30,728.60</b>	<b>29,551.86</b>
VIII	<b>Tax expense / credit</b>						
	(a) - Current tax	143.78	465.94	452.38	895.97	5,238.77	5,271.45
	(b) - Short / (excess) Tax for earlier years	10.77	-	62.86	10.77	62.86	62.86
	(c) - Deferred tax	(90.13)	75.05	63.46	(39.45)	638.27	460.69
	<b>Total tax expenses (VIII)</b>	<b>64.42</b>	<b>540.99</b>	<b>578.70</b>	<b>867.29</b>	<b>5,939.90</b>	<b>5,795.00</b>
IX	<b>Profit / (loss) for the period from continuing operations (VII-VIII)</b>	<b>(256.43)</b>	<b>1,232.76</b>	<b>1,581.06</b>	<b>1,351.70</b>	<b>24,788.70</b>	<b>23,756.86</b>
X	Profit/(loss) from discontinued operations (Refer note 3)	-	-	67.02	-	1,630.48	1,579.80
	Tax Expense of discontinued operations	-	-	16.87	-	410.36	397.60
XI	<b>Profit/(loss) from discontinued operations (after tax)</b>	<b>-</b>	<b>-</b>	<b>50.15</b>	<b>-</b>	<b>1,220.12</b>	<b>1,182.20</b>
XII	Profit/(loss) from Sale of Net Assets of Discontinued Operations (Refer note 3)	-	-	585.67	-	32,215.71	33,629.79
	Less : Tax Expense	-	-	51.94	-	4,572.04	4,774.17
XIII	<b>Profit/(loss) from Sale of Net Assets of Discontinued Operations (After Tax)</b>	<b>-</b>	<b>-</b>	<b>533.73</b>	<b>-</b>	<b>27,643.67</b>	<b>28,855.62</b>
XIV	<b>Profit from Discontinued Operation (XI+XIII)</b>	<b>-</b>	<b>-</b>	<b>583.88</b>	<b>-</b>	<b>28,863.79</b>	<b>30,037.82</b>
XV	<b>Profit/(loss) for the period (IX+XIV)</b>	<b>(256.43)</b>	<b>1,232.76</b>	<b>2,164.93</b>	<b>1,351.70</b>	<b>53,652.49</b>	<b>53,794.68</b>



Sr. No.	Particulars	Quarter ended	Quarter ended	Quarter ended	Nine months ended	Nine months ended	Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	<b>Other Comprehensive Income (OCI)</b>						
	<b>(a) Items that will not be reclassified to profit or loss</b>						
	(i) Remeasurements of post-employment benefit obligations	(12.27)	(88.78)	(46.23)	(119.84)	(228.57)	(238.66)
	- Deferred Tax	3.09	22.34	11.63	30.16	57.53	60.07
XVI	<b>Other Comprehensive Income / (Loss)</b>	<b>(9.18)</b>	<b>(66.44)</b>	<b>(34.60)</b>	<b>(89.68)</b>	<b>(171.04)</b>	<b>(178.59)</b>
	<b>Total Comprehensive Income for the period (XV + XVI)</b>	<b>(265.61)</b>	<b>1,166.32</b>	<b>2,130.34</b>	<b>1,262.02</b>	<b>53,481.45</b>	<b>53,616.09</b>
XVII	Paid-up Equity Share Capital (Face value of Rs 10/- each)	896.85	896.85	1,000.00	896.85	1,000.00	896.85
XVIII	Other equity (excluding revaluation reserve)						1,629.56
XIX	<b>Earnings per equity share (Before exceptional items for continuing operations)</b>						
	- Basic ( Rs. )	0.47*	13.75*	8.95*	18.40*	12.28*	8.99
	- Diluted ( Rs. )	0.47*	13.75*	8.95*	18.40*	12.28*	8.99
XX	<b>Earnings per equity share (After exceptional items for continuing operations)</b>						
	- Basic ( Rs. )	-2.86*	13.75*	15.81*	15.07*	247.89*	243.63
	- Diluted ( Rs. )	-2.86*	13.75*	15.81*	15.07*	247.89*	243.63
XXI	<b>Earnings per equity share (for discontinued operations)</b>						
	- Basic ( Rs. )	N.A	N.A	5.84*	N.A	288.64*	308.04
	- Diluted ( Rs. )	N.A	N.A	5.84*	N.A	288.64*	308.04
XXII	<b>Earnings per equity share (for continuing and discontinued operations)</b>						
	- Basic ( Rs. )	-2.86*	13.75*	21.65*	15.07*	536.53*	551.67
	- Diluted ( Rs. )	-2.86*	13.75*	21.65*	15.07*	536.53*	551.67
	* not annualised						

**Notes :**

- 1 The above unaudited financial results for the quarter and nine months ended December 31, 2025 have been reviewed by the Audit committee and approved by the Board of Directors in their respective meetings held on January 28, 2026. The financial results for the quarter and nine months ended December 31, 2025 were reviewed by the Statutory Auditors.
- 2 These financial results are prepared as per the recognition and measurement principles of Ind AS 34 "Interim financial reporting" and other accounting principles generally accepted in India.



- 3 During the year ended March 31, 2025, the Company had sold its entire stake in subsidiary companies namely Aujas Cybersecurity Limited, CXIO Technologies Private Limited and NSEIT (US) Inc and the gain arising out of this sale has been disclosed as an exceptional item in the financial results. Further, during the year ended March 31, 2025, the Company had also transferred its "Digital Technology Services" business on slump sale basis and profit arising from the same has been disclosed as "Profit from Sale of Net Assets of Discontinued Operations". The financial performance of Digital Technology Services business was shown under discontinued operations.
- 4 On November 21, 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, ("Labour Codes") which consolidate twenty-nine existing labour laws into a unified framework governing employee benefits during employment and post-employment. The Labour Codes, amongst other things, introduces changes, including a uniform definition of wages and enhanced benefits relating to leave. The Company has evaluated the potential impact of these changes which has resulted in increase in gratuity liability by Rs.321.40 lakhs arising out of past service cost and increase in leave encashment liability by Rs.78.06 lakhs aggregating to Rs.399.46 lakhs. Considering that, the impact arising out of an enactment of the new legislation is an event of non-recurring nature, the Company has presented this incremental amount as "Impact of Labour Codes" under Exceptional Item being "Statutory Impact of New Labour Codes" in the financial results for the quarter and nine months ended December 31, 2025. The Company continues to monitor the developments pertaining to Labour Codes and will evaluate the impact if any on the measurement of liability pertaining to employee benefits.
- 5 During the financial year 2021-22, the Company had received a notice from one of its customers about its intention to terminate the contract entered into with them and also levy a penalty of Rs. 600 Lakhs along with recovery of expenses to be incurred for conduct of re-examination based on an alleged breach of the RFP conditions. Subsequently, a termination order was issued on 16th December 2021, against which the Company had filed appeals before the Hon'ble District Court, Bhopal and the Hon'ble High Court, Jabalpur. An interim stay is currently in force. The Hon'ble High Court also constituted an Arbitral Tribunal on 19th June 2022, and arbitration proceedings were conducted.

The Company in financial year 2022-23 had written off a sum of Rs.1,138.92 Lakhs as bad debts in the books of account and the balance amount of Rs 686.21 Lakhs is continued to be shown as provision towards doubtful debts.

The Arbitral Tribunal has issued an award of Rs.1,109.26 lakhs vide its order dated 3rd June 2025. The customer has appealed against the said order before the Hon'ble District Court, Bhopal and pending the outcome of appeal and finalisation of the matter, no financial impact has been considered in the financial results for the quarter and nine months ended December 31, 2025.



- 6 Operating segments are reported in a manner consistent with the internal reporting provided to the Chief Operating Decision Maker ("CODM") of the Company. The CODM, who is responsible for allocating resources and assessing performance of the operating segments, has been identified as the Chief Executive Officer (CEO) of the Company.

During the previous year, the Company has disposed of its Digital Technology Services business on slump sale basis. Subsequent to this, the Company now operates in a single business segment, i.e., Digital Examination Services, which is reviewed by the CODM for decision-making and performance assessment. Accordingly, no separate segment information is presented w.e.f April 01, 2025.

- 7 Previous period / year figure's have been regrouped / rearranged and reclassified wherever necessary to confirm to the current period's presentation.

For and on behalf of Board of Directors



**Yatrik Vin**  
Chairman  
DIN:07662795



Place : Mumbai  
Date : January 28, 2026