To
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

To
Listing Department,
National Stock Exchange of India Limited
C-1, G-Block, Bandra-Kurla Complex
Bandra, (E), Mumbai – 400 051

Scrip Code: 540403, Scrip Symbol: CLEDUCATE
ISIN: INE201M01029

Re: Reconciliation of Share Capital Audit Report

Dear Madam/ Sir(s),

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares, for the quarter ended September 30, 2026. The report dated October 16, 2026, has been signed by Mr. Vishwanath, Designated Partner of Sharma and Trivedi LLP, Company Secretaries.

This report is submitted in compliance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002, and CIR/MRD/DP/30/2010 dated September 06, 2010.

This is for your information and records.

Yours faithfully,

For CL Educate Limited

RACHNA SHARMA
Digitally signed by RACHNA SHARMA
Date: 2026.10.21 15:46:11 +05'30'

Rachna Sharma
Company Secretary & Compliance Officer
ICSI Membership No.: A17780

Place: New Delhi
Date: October 21, 2026

Encl.: as above

SHARMA AND TRIVEDI LLP

(Registered with Limited Liability)
Company Secretaries, LLPIN: AAW-6850; UIN: L2021MH011000
C-316, 3rd Floor, Avior Corporate Park, Nirmal Galaxy, L.B.S. Marg,
Mulund (West), Mumbai – 400 080
Tel: (+91 22) 2591 3041, email id- csllp108@gmail.com

To,
The Board of Directors
CL EDUCATE LIMITED
A-45, First Floor, Mohan Co-operative Industrial Estate,
Mathura Road, Badarpur, South Delhi,
New Delhi – 110 044

Dear Sir / Madam,

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **CL Educate Limited** (hereinafter referred to as '**the Company**') having **CIN: L74899DL1996PLC425162** and its Registrar and Share Transfer Agents, **KFin Technologies Limited** for issuing this report, pursuant to Regulation **76 of** Securities and Exchange Board of India (Depositories and Participants) Regulations, **2018** and in accordance with **Circular D&CC/FITTC/CIR-16/2002** dated December 31, 2002 and **CIR/MRD/DP/30/2010** dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of **the quarter** ended **September 30, 2026:**

1.	For quarter Ended	:	30th September, 2026	
2.	ISIN	:	INE201M01029	
3.	Face Value	:	Rs.5/- per Equity Share	
4.	Name of the Company	:	**CL EDUCATE LIMITED**	
5.	Registered Office Address	:	A-45, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, Badarpur, South Delhi, New Delhi – 110 044	
6.	Correspondence Address	:	A-45, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, Badarpur, South Delhi, New Delhi – 110 044	
7.	Telephone	:	011- 4128 1100	
8.	Email Address	:	compliance@cleducate.com	
9.	Name of the Stock Exchanges where Company's Securities Listed	:	*a) BSE Limited (BSE)* *b) National Stock Exchange of India Limited (NSE)*	
			Number of Shares	**% of Total Issued Capital**
10.	Issued Capital	:	**5,42,92,947**	**100.00**
11.	Listed Capital (Exchanges wise)	:	**5,42,92,947**	**100.00**
12.	Held in Dematerialised form in CDSL	:	70,18,213	12.93
13.	Held in Dematerialised form in NSDL	:	4,71,84,650	86.91
14.	Physical	:	90,084	0.16
15.	**Total No. of Shares (12+13+14)**	:	**5,42,92,947**	**100.00**

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16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	**NOT APPLICABLE**

17. **Certifying the details of changes in Share Capital during the quarter under consideration as per table below:**

Particulars*	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges	Whether initimated to CDSL	Whether initimated to NSDL	In-prin. Appr. Pending for Stock Exchanges
#ESOPs	68,989	Applied	Yes	Yes	Yes	No

 # 68,989 Equity Shares allotted on August 03, 2026 under ESOP and the same got listed and admitted for trading on NSE (Circular Ref. No.: 1328/2026) and BSE (Notice No. 20260811-22) with effect from Wednesday, August 12, 2026.

**Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)*

18.	Register of Member is updated (Yes/No), If not, updated upto which date	**YES**
19.	Reference of previous quarter with regard to excess dematerilised shares, if any	**NOT APPLICABLE**
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	**NOT APPLICABLE**

21. Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.
(Detail as on the date of certificate)

Total No. of Demat requests:	**No. of Requests**	**No. of Shares**	**Reasons for delay**
Confirmed after 21 days	NIL	NIL	Not Applicable
Pending for more than 21 days	NIL	NIL	Not Applicable

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SHARMA AND TRIVEDI LLP

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Mulund (W), Mumbai – 400 080
Tel: (+91 22) 2591 3041, email id- csllp108@gmail.com

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Rachna Sharma, Company Secretary and Compliance Officer Tel. No.: 011-4128 1100/ 0800 Fax No.: +91-11-41281101
23.	Name, Address, Telephone, Fax No. & Regn. No. of the Auditor	Mr. Vishwanath, Designated Partner ACS No.:14521; CP No.: 25099 Sharma and Trivedi LLP, Company Secretaries LLPIN: AAW-6850; UIN: L2021MH011000 C-316, 03rd Floor, Avior Corporate Park, Next to Deep Mandir, L.B.S Marg, Mulund (W), Mumbai - 400 080 Ph. No.: 022 2591 3041
24.	Appointment of common agency for share registry work	KFin Technologies Limited Selenium Building, Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Telangana Tel. No.: +91 40 6716 2222
25.	Any other detail that the Auditor may like to provide	NIL

For Sharma and Trivedi LLP
Company Secretaries

Vishwanath
Designated Partner
C. P. No.:25099
UDIN: A014521H001904904

Date: 16th October, 2026
Place: Mumbai